

**ALFRED STATE COLLEGE
FINANCIAL AID OFFICE
ALFRED, NY 14802
FAX 1-607-587-4298**

ASSET INFORMATION WORKSHEET

Student Name _____ Social Security Number _____

Asset information from your Free Application for Federal Student Aid (FAFSA) is incomplete. Please provide current asset information for the student's household using the categories listed below. **If you are an independent student, you may disregard parental information.**

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

	<u>Parent/Step-Parent</u>	<u>Student/Spouse</u>
Current <u>net worth</u> of investments.	\$ _____	\$ _____

Investments include rental real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, installment and land sale contracts (including mortgages held), commodities, etc. **Investment value** includes the market value of these investments as of today. **Investment debt** means only those debts that are related to the investments.

Investments do not include the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Current <u>net worth</u> of businesses and/or investment farms.	\$ _____	\$ _____
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Business value includes the market value of land, buildings, machinery, equipment, inventory, etc. Enter "0" if business employs less than 100 individuals.

Investment Farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. **Do not include the value of the farm on which you reside.**

Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Current balances of cash, savings, and checking accounts.	\$ _____	\$ _____
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Parent/Step-Parent Signature

Student Signature

Date